

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SureFunding, LLC,

Debtor.

Chapter 11

Case No. 20-10953 (LSS)

**NOTICE OF SUBMISSION OF
THIRD AMENDMENT TO NOTE PURCHASE AGREEMENT**

The above-captioned debtor and debtor-in-possession, SureFunding, LLC (the “Debtor”), by and through its proposed counsel, hereby submits the attached Third Amendment to Note Purchase Agreement as Exhibit A.

Dated: August 25, 2022

MORRIS JAMES LLP

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